

	A	B	C	D	E	F	G	H	I	J	K
1	Code	Course Title	Date	Start	End	CPE	Fields of Study	Vendor1	Level	Yellow Book	Leaders Assigned
2	22004	Compilation and Review Practice Guide	5/17/2022	8:45 AM	4:30 PM	8	Auditing	Kaplan Performance Academy	Intermediate	No	Newhard, Jim
3	22005	2022 FASB and AICPA Update	5/17/2022	8:45 AM	4:30 PM	8	Accounting, Auditing	Kaplan Performance Academy	Update	Yes	Heaslip, Kenneth
4	22006	Understanding the COSO Framework for Internal Controls	5/18/2022	8:45 AM	12:15PM	4	Auditing	Kaplan Performance Academy	Intermediate	Yes	Collemi, Sal
5	22007	K2's 2022's Biggest Security and Privacy Concerns	5/19/2022	10:00AM	1:30PM	4	Information Technology	K2 Enterprises	Basic	No	Tankersley, Brian F.
6	22008	K2's Advanced QuickBooks Tips and Techniques	5/19/2022	2:00 PM	5:30 PM	4	Computer Science	K2 Enterprises	Advanced	No	Tankersley, Brian F.
7	22009	Equity Compensation Accounting	5/19/2022	8:45 AM	12:15PM	4	Accounting	Kaplan Performance Academy	Basic	No	Mishler, Mark
8	22010	K2's An Accountant's Guide to Blockchain and Cryptocurrency	5/20/2022	10:00AM	1:30PM	4	Information Technology	K2 Enterprises	Basic	No	Tankersley, Brian F.
9	22011	K2's Artificial Intelligence for Accounting and Financial Professionals	5/20/2022	2:00 PM	5:30 PM	4	Information Technology	K2 Enterprises	Intermediate	No	Tankersley, Brian F.
10	22012	Accounting & Auditing Update	5/20/2022	8:45 AM	12:15PM	4	Accounting, Auditing	Kaplan Performance Academy	Update	Yes	Hodge, James
11	22014	New Auditor Report Standards	5/23/2022	8:45 AM	12:15PM	4	Auditing	Kaplan Performance Academy	Update	No	Lee, Rebecca M.
12	22013	Hot IRS Tax Examination Issues for Individuals and Businesses	5/23/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Auerbach, Arthur
13	22015	Controller's Update: Today's Latest Trends	5/25/2022	8:45 AM	12:15PM	4	Finance	AICPA	Update	No	Shepard, Bruce
14	22016	Ethics Training and Professional Conduct for Accounting and Tax Professionals	5/26/2022	8:00 AM	11:30AM	4	Regulatory Ethics	David L. Osburn & Associates, LLC	Basic	No	Osburn, David L.
15	22018	Revenue Recognition: Satisfying Performance Obligations and Special Considerations	5/26/2022	8:45 AM	10:45AM	2	Accounting	AICPA	Intermediate	No	Wells, Wayne
16	22017	Securing a Comfortable Retirement in the Age of Spending	5/26/2022	9:00 AM	4:30 PM	8	Specialized Knowledge, Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Thomas, Marci S.
17	22019	Interpreting the New Revenue Recognition Standard: What All CPAs Need to Know	5/31/2022	8:45 AM	12:15PM	4	Accounting	AICPA	Intermediate	No	Martin, Joselin
18	22020	Applying the Uniform Guidance in Your Single Audits	6/1/2022	8:45 AM	4:30 PM	8	Governmental Auditing	AICPA	Intermediate	No	Dennis, Lynda, M.
19	22153	Multi-State Technology Conference	6/2/2022	8:00 AM	4:15 PM	16	Computer Science, Technology	K2 Enterprises	Intermediate	No	Various
20	22021	Dangers of Improper Revenue Recognition	6/2/2022	8:45 AM	10:45AM	2	Accounting	Kaplan Performance Academy	Basic	No	Mishler, Mark
21	22022	How to Settle a Client's Estate	6/2/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Basic	No	Sheets, Thomas M.
22	22024	FAQ-Accounting and Auditing	6/3/2022	8:45 AM	4:30 PM	8	Accounting, Auditing	Kaplan Performance Academy	Intermediate	Yes	Mishler, Mark
23	22023	Preparing Not-for-Profit Financial Statements	6/3/2022	9:00 AM	4:30 PM	8	Governmental Accounting	Surgent McCoy CPE, LLC	Intermediate	No	Cross, Joann
24	22026	Disclosures-the Key to Financial Statements	6/6/2022	8:45 AM	4:30 PM	8	Accounting	Kaplan Performance Academy	Basic	No	Hodge, James
25	22025	Construction Contractors: Critical Accounting, Auditing, and Tax Issues	6/6/2022	9:00 AM	4:30 PM	8	Accounting, Auditing, Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Cross, Joann
26	22027	Professional Ethics for CPAs	6/7/2022	8:45 AM	12:15PM	4	Regulatory Ethics	Kaplan Performance Academy	Basic	No	Heaslip, Kenneth
27	22028	Larry Stein's 2022 Guide to LLCs, Partnerships, LLP (Including Real Estate Issues)	6/7/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
28	22029	Accounting and Auditing Update for Small Businesses	6/7/2022	8:45 AM	4:30 PM	8	Accounting, Auditing	AICPA	Intermediate	No	Oestriecher, Kurt
29	22155	Accounting and Tax Aspects of Condominiums	6/8/2022	1:00 PM	4:30 PM	4	Taxes	Boston Tax Institute, LTD.	Update	No	Foley, Thomas
30	22030	Larry Stein's 2022 Guide to Real Estate Tax Strategies	6/8/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
31	22031	Breaking Down the New Auditor's Report for ERISA Plans	6/8/2022	8:45 AM	12:15PM	4	Auditing	AICPA	Basic	No	Cuozzo, Anthony Jr.
32	22157	Estate Planning Essentials: Federal & MA Issues (706, 709, & M-706 Workshop	6/9/2022	1:00 PM	4:30 PM	4	Taxes	Boston Tax Institute, LTD.	Update	No	Lutsky, Todd Esq.
33	22032	Larry Stein's 2022 Guide to Strategies for Self-Employed Tax Clients	6/9/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
34	22033	Compilation and Review Practice Guide	6/9/2022	8:45 AM	12:15PM	4	Auditing	Kaplan Performance Academy	Basic	No	Ferdinand, Richard
35	22034	Governmental Accounting and Auditing Update	6/9/2022	8:45 AM	4:30 PM	8	Governmental Auditing, Governmental Accounting	AICPA	Update	Yes	
36	22156	Tax Aspects of Cryptocurrencies	6/9/2022	9:00 AM	12:30PM	4	Taxes	Boston Tax Institute, LTD.	Update	No	Yip, Sharon
37	22036	Applying the CECL Credit Loss Standard to Non-Banking Situations	6/10/2022	1:00 PM	4:30 PM	4	Accounting, Auditing	Surgent McCoy CPE, LLC	Update	No	Emerson, Scott
38	22037	Conducting a Remote Audit	6/10/2022	8:45 AM	12:15PM	4	Auditing	AICPA	Basic	No	
39	22035	Best Practices in Not-for-Profit Accounting and Reporting	6/10/2022	9:00 AM	12:30PM	4	Governmental Accounting	Surgent McCoy CPE, LLC	Advanced	No	Critcher, Melissa G.
40	22040	K2's Business Intelligence, Featuring Microsoft's Power BI Tools	6/13/2022	10:00AM	5:30 PM	8	Accounting	K2 Enterprises	Advanced	No	Stephens, Thomas G. Jr.
41	22038	Nonprofit Industry Update and GAAP Refresher	6/13/2022	8:45 AM	4:30 PM	8	Governmental Auditing, Accounting	Kaplan Performance Academy	Update	Yes	Hodge, James
42	22041	Tax Planning for Small Businesses	6/13/2022	8:45 AM	12:15PM	4	Taxes	AICPA	Intermediate	No	
43	22039	Audits of 401(k) Plans: New Developments and Critical Issues	6/13/2022	9:00 AM	4:30 PM	8	Auditing	Surgent McCoy CPE, LLC	Basic	No	Thomas, Marci S.
44	22043	K2's Case Studies in Fraud and Technology Controls	6/14/2022	10:00AM	5:30 PM	8	Accounting	K2 Enterprises	Intermediate	No	Stephens, Thomas G. Jr.
45	22042	Fiduciary Accounting and Tax Issues of Estates and Trusts	6/14/2022	9:00 AM	4:30 PM	8	Accounting, Taxes	Surgent McCoy CPE, LLC	Basic	No	Kilroy, John
46	22044	K2's Excel Best Practices	6/15/2022	10:00AM	5:30 PM	8	Computer Science	K2 Enterprises	Intermediate	No	Stephens, Thomas G. Jr.
47	12200	Power up your Mindset and Professional Brand	6/16/2022	2:00PM	5:00PM	3	Personal Development			No	Batting, Margaret
48	22045	(NEW) FASB Update: What's New in 2022	6/16/2022	8:30 AM	4:30 PM	8	Accounting	Advantage Montreal Seminars, Inc.	Update	No	Donti, Leah
49	22048	Form 990: Best Practices for Accurate Preparation	6/16/2022	8:45 AM	4:30 PM	8	Taxes	AICPA	Basic	No	
50	22046	Auditing Not-for-Profit Entities: Superior Skills for an Effective and Efficient Audit	6/17/2022	9:00 AM	4:30 PM	8	Governmental Auditing	Surgent McCoy CPE, LLC	Intermediate	Yes	Thomas, Marci S.
51	22047	Larry Stein's 2022 Guide to Trusts, Estates, Gifts & Income Tax Planning for Surviving Spouses, Heirs & Beneficiaries	6/21/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
52	22050	K2's Excel Essentials for Staff Accountants	6/22/2022	10:00AM	5:30 PM	8	Computer Science, Accounting	K2 Enterprises	Intermediate	No	McClelland, Lawrence A.
53	22049	Larry Stein's 2022 Guide to Retirement, Income Tax & Estate Planning Strategies: Giving Your 60+ Clients a Check-Up	6/22/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry

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54	22051	The Bottom Line on the New Lease Accounting Requirements	6/22/2022	8:45 AM	12:15PM	4	Accounting	AICPA	Intermediate	No	
55	22053	K2's Excel PivotTables for Accountants	6/23/2022	10:00AM	5:30 PM	8	Computer Science, Accounting	K2 Enterprises	Advanced	No	McClelland, Lawrence A.
56	22052	Larry Stein's 2022 Guide to New Taxsmart Strategies to Build and Preserve Family Wealth	6/23/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
57	22054	Annual Update for Accountants and Auditors	6/23/2022	8:45 AM	4:30 PM	8	Accounting, Auditing	AICPA	Update	No	
58	22055	Evaluating Fraud Risk in a Financial Statement Audit	6/24/2022	1:00 PM	4:30 PM	4	Auditing	Surgent McCoy CPE, LLC	Basic	No	Kilroy, John
59	22058	K2's Excel Tips, Tricks, and Techniques for Accountants	6/24/2022	10:00AM	5:30 PM	8	Computer Science, Accounting	K2 Enterprises	Intermediate	No	McClelland, Lawrence A.
60	22057	(NEW) Top 3 Disruptors Facing CPAs	6/24/2022	8:30 AM	4:30 PM	8	Business Management & Organization	Advantage Montreal Seminars, Inc.	Basic	No	Donti, Leah
61	22060	Contract Accounting and Lease Accounting and Their Impact on Construction Contractors	6/24/2022	8:45 AM	10:45AM	2	Accounting	AICPA	Basic	No	
62	22056	Understanding and Testing Control and Compliance in a Single Audit	6/24/2022	9:00 AM	12:30PM	4	Governmental Auditing	Surgent McCoy CPE, LLC	Intermediate	Yes	Kilroy, John
63	22059	Surgent's Annual Tax-Planning Guide for S Corporations, Partnerships, and LLCs	6/24/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Thomas, Marci S.
64	22158	Partnerships, Partners & LLCs	6/24/2022	9:00 AM	12:30PM	4	Taxes	Boston Tax Institute, LTD.	Update	No	Bilodeau, Cory J. Esq.
65	22063	Advanced Trust Issues: A Roadmap for Success in An Increasingly Complex Area	6/27/2022	1:00 PM	4:30 PM	4	Taxes	Surgent McCoy CPE, LLC	Advanced	No	Frost, Michael
66	22061	K2's Best Word, Outlook, and PowerPoint Features	6/27/2022	10:00AM	1:30 PM	4	Computer Science	K2 Enterprises	Intermediate	No	Tankersley, Brian F.
67	22062	K2's Building a Cutting Edge Virtual Office	6/27/2022	2:00PM	5:30 PM	4	Computer Science	K2 Enterprises	Basic	No	Tankersley, Brian F.
68	22065	Accounting for Revenues and Expenses in a Not-for-Profit	6/27/2022	8:45 AM	12:15PM	4	Accounting	AICPA	Intermediate	Yes	
69	22064	Surgent's Essential Depreciation and Expensing Update	6/27/2022	9:00 AM	12:30PM	4	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Kilroy, John
70	22071	Required Minimum Distributions: Compliance and Planning	6/28/2022	1:00 PM	4:30 PM	4	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Thomas, Marci S.
71	22066	K2's Case Studies in Fraud and Technology Controls	6/28/2022	10:00AM	1:30 PM	4	Auditing	K2 Enterprises	Intermediate	No	Tankersley, Brian F.
72	22068	Ethics Training and Professional Conduct for Accounting and Tax Professionals	6/28/2022	12:30PM	4:00 PM	4	Regulatory Ethics	David L. Osburn & Associates, LLC	Basic	No	Osburn, David L.
73	22067	K2's Emerging Technologies, Including Blockchain & Cryptocurrencies	6/28/2022	2:00 PM	5:30 PM	4	Information Technology	K2 Enterprises	Intermediate	No	Tankersley, Brian F.
74	22069	This Year's Best Income Tax, Estate Tax, and Financial-Planning Ideas	6/28/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Frost, Michael
75	22070	Maximizing Your Social Security Benefits	6/28/2022	9:00 AM	12:30PM	4	Taxes	Surgent McCoy CPE, LLC	Basic	No	Newell, Thomas E.
76	22072	K2's Ethics and Technology	6/29/2022	10:00AM	1:30 PM	4	Behavioral Ethics	K2 Enterprises	Basic	No	Tankersley, Brian F.
77	22073	K2's Everything Google! Their Most Effective Tools, Apps, and Services	6/29/2022	2:00PM	5:30 PM	4	Computer Science	K2 Enterprises	Basic	No	Tankersley, Brian F.
78	22075	Annual Update and Practice Issues for Preparation, Compilation, and Review Engagements	6/29/2022	8:45 AM	4:30 PM	8	Auditing	AICPA	Update	No	
79	22074	Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients	6/29/2022	9:00 AM	4:30 PM	8	Auditing, Accounting	Surgent McCoy CPE, LLC	Update	No	Kilroy, John
80	22076	K2's Microsoft Office 365 - All the Things You Need to Know	7/18/2022	10:00AM	5:30 PM	8	Computer Science	K2 Enterprises	Intermediate	No	McClelland, Lawrence A.
81	22077	K2's Next Generation Excel Reporting	7/19/2022	10:00AM	5:30 PM	8	Accounting	K2 Enterprises	Intermediate	No	McClelland, Lawrence A.
82	22078	K2's Excel Charting and Visualizations	7/27/2022	10:00AM	1:30PM	4	Computer Science	K2 Enterprises	Intermediate	No	Stephens, Thomas G. Jr.
83	22079	K2's Hands-On With QuickBooks Online Accountant for Public Accounting	7/27/2022	2:00 PM	5:30 PM	4	Computer Science	K2 Enterprises	Basic	No	Stephens, Thomas G. Jr.
84	22080	K2's Implementing Internal Controls in QuickBooks Environments	7/28/2022	10:00AM	1:30 PM	4	Auditing	K2 Enterprises	Intermediate	No	Stephens, Thomas G. Jr.
85	22081	K2's Improving Productivity with Office 365 Cloud Applications	7/28/2022	2:00 PM	5:30 PM	4	Computer Science	K2 Enterprises	Intermediate	No	Stephens, Thomas G. Jr.
86	22082	K2's Integrating Data for Improved Efficiency and Control	7/29/2022	10:00AM	1:30 PM	4	Information Technology	K2 Enterprises	Intermediate	No	Stephens, Thomas G. Jr.
87	22083	K2's Introduction to Excel Macros	7/29/2022	2:00 PM	5:30 PM	4	Computer Science	K2 Enterprises	Basic	No	Stephens, Thomas G. Jr.
88	22154	How Accountants Create Value via ESG	8/4/2022	1:00 PM	5:00 PM	4	Accounting & Auditing		Intermediate	No	Various
89	22084	CFO Series - Preparing for Change	8/15/2022	8:30 AM	4:30 PM	8	Business Management & Organization, Auditing	The Knowledge Institute	Intermediate	No	Minges, Don
90	22085	Four Most Overlooked Business Risks	8/26/2022	8:30 AM	4:30 PM	8	Auditing	The Knowledge Institute	Intermediate	No	Maturi, Brian
91	22086	CFO Series - 360 Degree Budgeting	9/22/2022	8:30 AM	4:30 PM	8	Accounting, Finance	The Knowledge Institute	Intermediate	No	Sylver, Donna
92	22087	Driving Corporate Performance	9/26/2022	8:30 AM	4:30 PM	8	Business Management & Organization	The Knowledge Institute	Intermediate	No	Minges, Don
93	22088	FAQ-Accounting and Auditing	10/18/2022	8:45 AM	4:30 PM	8	Accounting, Auditing	Kaplan Performance Academy	Intermediate	Yes	Newhard, Jim
94	22089	Equity Compensation Accounting	10/19/2022	8:45 AM	12:15PM	4	Accounting	Kaplan Performance Academy	Basic	No	Collemi, Sal
95	22090	Level I - Basic Staff Training	10/20/2022	8:45 AM	4:30 PM	16	Accounting, Auditing, Taxes	AHI Associates	Basic	No	
96	22091	Finance and Innovation	10/21/2022	8:30 AM	4:30 PM	8	Business Management & Organization, Finance	The Knowledge Institute	Intermediate	No	Levy, John
97	22092	Revenue Recognition: Satisfying Performance Obligations and Special Considerations	10/25/2022	1:00 PM	2:30 PM	2	Accounting	AICPA	Intermediate	No	
98	22093	Understanding the COSO Framework for Internal Controls	10/26/2022	8:45 AM	12:15PM	4	Auditing	Kaplan Performance Academy	Intermediate	Yes	Heaslip, Kenneth
99	22096	The Bottom Line on the New Lease Accounting Requirements	10/27/2022	1:00 PM	4:30 PM	4	Accounting	AICPA	Intermediate	No	
100	22094	Interpreting the New Revenue Recognition Standard: What All CPA's Need to Know	10/27/2022	8:30 AM	12:00PM	4	Accounting	AICPA	Intermediate	No	
101	22095	Level II - Semi-Senior Staff Training	10/27/2022	8:45 AM	4:30 PM	16	Accounting, Auditing, Taxes, Business Mgmt & Org	AHI Associates	Intermediate	No	
102	22097	CFO Series - Creating Competitive Advantage	10/28/2022	8:30 AM	4:30 PM	8	Business Mgmt & Organization, Accounting, Finance	The Knowledge Institute	Intermediate	No	Daly, John L.
103	22098	Streamlined Tax Staff Training-Individual	11/1/2022	8:45 AM	4:30 PM	8	Taxes	Kaplan Performance Academy	Basic	No	Adesanya, Ini
104	22099	Disclosures-the Key to Financial Statements	11/2/2022	8:45 AM	4:30 PM	8	Accounting	Kaplan Performance Academy	Basic	No	Newhard, Jim
105	22100	Tax Staff Training-Advanced Issues	11/2/2022	8:45 AM	4:30 PM	16	Taxes	Kaplan Performance Academy	Advanced	No	Preusch, Nicholas M.
106	22101	(NEW) Applying the New Lease Standard: Practice Issues, Real-life Cases & Implementation	11/3/2022	8:30 AM	4:30 PM	8	Accounting	Advantage Montreal Seminars, Inc.	Basic	No	Donti, Leah

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107	22103	Level III - Beginning In-Charge Staff Training	11/3/2022	8:45 AM	4:30 PM	16	Auditing, Business Management & Organization	AHI Associates	Intermediate	No	
108	22104	2022 FASB and AICPA Update	11/7/2022	8:45 AM	4:30 PM	8	Accounting, Auditing	Kaplan Performance Academy	Update	Yes	Lee, Rebecca M.
109	22105	Larry Stein's 2022 Busy Season Tax Update, Including 1040 Tax Update	11/8/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
110	22106	Dangers of Improper Revenue Recognition	11/9/2022	8:45 AM	10:45AM	2	Accounting	Kaplan Performance Academy	Basic	No	Newhard, Jim
111	22107	Larry Stein's Pass-Through Entity Immersion Workshop	11/9/2022	8:45 AM	4:30 PM	8	Taxes	Larry Stein CPE	Intermediate	No	Stein, Larry
112	22109	Conducting a Remote Audit	11/10/2022	8:30 AM	12:00PM	4	Auditing	AICPA	Basic	No	
113	22108	Compilation and Review Practice Guide	11/10/2022	8:45 AM	12:15PM	4	Auditing	Kaplan Performance Academy	Basic	No	Heaslip, Kenneth
114	22110	International Taxation	11/10/2022	8:45 AM	4:30 PM	8	Taxes	AICPA	Intermediate	No	
115	22111	Streamlined Tax Staff Training-Complex Return Issues	11/14/2022	8:45 AM	4:30 PM	8	Taxes	Kaplan Performance Academy	Advanced	No	Adesanya, Ini
116	22112	Guide and Update to Compilations, Reviews, and Preparations	11/14/2022	9:00 AM	12:30PM	4	Auditing	Surgent McCoy CPE, LLC	Update	No	Kilroy, John
117	22114	Annual Update for Accountants and Auditors	11/15/2022	8:30 AM	4:30 PM	8	Accounting, Auditing	AICPA	Update	No	
118	22115	Individual Tax Planning	11/15/2022	8:45 AM	4:30 PM	8	Taxes	AICPA	Advanced	No	
119	22113	The Best S Corporation, Limited Liability, and Partnership Update Course by Surgent	11/15/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Update	No	Shultz, Carl F.
120	22117	Revenue Recognition: Mastering the New FASB Requirements	11/16/2022	8:45 AM	4:30 PM	8	Accounting	AICPA	Intermediate	No	
121	22116	The Best Individual Income Tax Update Course by Surgent	11/16/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Update	No	Thomas, Marci S.
122	22123	Revenue Recognition: Satisfying Performance Obligations and Special Considerations	11/17/2022	1:00 PM	2:30 PM	2	Accounting	AICPA	Intermediate	No	
123	22121	Revenue Recognition: Determining and Allocating the Transaction Price	11/17/2022	10:30AM	12:00PM	2	Accounting	AICPA	Intermediate	No	
124	22122	Revenue Recognition: Identifying the Contract and Performance Obligations	11/17/2022	8:30 AM	10:00AM	2	Accounting	AICPA	Intermediate	No	
125	22118	Streamlined Tax Staff Training-Business	11/17/2022	8:45 AM	4:30 PM	8	Taxes	Kaplan Performance Academy	Intermediate	No	Peters, David
126	22119	Advanced Auditing of HUD-Assisted Projects	11/17/2022	8:45 AM	4:30 PM	8	Governmental Auditing	AICPA	Advanced	No	
127	22125	Shorten Month End	11/21/2022	12:00PM	4:30 PM	4	Accounting	The Knowledge Institute	Intermediate	No	Minges, Don
128	22124	How Good Companies Become Great	11/21/2022	8:30 AM	4:30 PM	4	Business Management & Organization	The Knowledge Institute	Intermediate	No	Minges, Don
129	22126	CFO Series - Finance Communications	11/28/2022	8:30 AM	4:30 PM	8	Accounting, Communications	The Knowledge Institute	Intermediate	No	Levy, John
130	22128	Accounting for Revenues and Expenses in a Not-for-Profit	11/30/2022	1:00 PM	4:30 PM	4	Accounting	AICPA	Intermediate	Yes	
131	22127	Winning the Fraud Battle in the 21st Century: Prevention and Detection	11/30/2022	9:00 AM	4:30 PM	8	Auditing	Surgent McCoy CPE, LLC	Basic	No	Riley, Dennis
132	22129	Latest Developments in Nonprofit Accounting and Auditing	12/1/2022	9:00 AM	4:30 PM	8	Governmental Accounting, Governmental Auditing	Surgent McCoy CPE, LLC	Update	No	Smith, Susan
133	22130	Nonprofit Industry Update and GAAP Refresher	12/2/2022	8:45 AM	4:30 PM	8	Governmental Auditing, Accounting	Kaplan Performance Academy	Update	Yes	Hodge, James
134	22131	Form 1040 Return Review Boot Camp for New and Experienced Reviewers	12/2/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Smith, Susan
135	22132	Real Estate Taxation	12/6/2022	8:45 AM	12:15PM	4	Taxes	AICPA	Intermediate	No	
136	22133	Tax Planning for Small Businesses	12/8/2022	8:30 AM	12:00PM	4	Taxes	AICPA	Intermediate	No	
137	22138	Estate and Life Planning Issues for the Middle-Income Client	12/12/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Basic	No	DeRosa, Nicole M.
138	22136	(NEW) 2022 Accounting, SSARS and Auditing Update	12/13/2022	8:30 AM	4:30 PM	8	Accounting, Auditing	Advantage Montreal Seminars, Inc.	Update	No	Donti, Leah
139	22135	Professional Ethics for CPAs	12/13/2022	8:45 AM	12:15PM	4	Regulatory Ethics	Kaplan Performance Academy	Basic	No	Heaslip, Kenneth
140	22137	Hottest Tax Topics for 2022	12/13/2022	8:45 AM	4:30 PM	8	Taxes	AICPA	Intermediate	No	
141	22139	Reviewing Individual Tax Returns: What Are You Missing?	12/14/2022	8:45 AM	12:15PM	4	Taxation	AICPA	Intermediate	No	
142	22134	The Complete Trust Workshop	12/14/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Bedwell, Robert
143	22141	Reviewing S Corporation Tax Returns: What are you Missing?	12/15/2022	12:45PM	4:30 PM	4	Taxation	AICPA	Intermediate	No	
144	22140	Reviewing Partnership Tax Returns: What are you Missing?	12/15/2022	8:45 AM	12:15PM	4	Taxation	AICPA	Intermediate	No	
145	22142	Update on the AICPA's New Ethics and Quality Control Standards	12/16/2022	1:00 PM	4:30 PM	4	Auditing	Surgent McCoy CPE, LLC	Update	No	Nicola, Joseph P. Jr.
146	22144	CFO Series - Fine Tune Your Finances	12/16/2022	8:30 AM	4:30 PM	8	Finance, Business Management & Organization	The Knowledge Institute	Intermediate	No	Cooper, Tracy
147	22145	Surgent's 2022 Tax Camp (SATC)	12/16/2022	8:45 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Update	No	
148	22143	Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know	12/16/2022	9:00 AM	12:30PM	4	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	
149	22146	The Complete Guide to Payroll Taxes and 1099 Issues	12/19/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Basic	No	Evanich, John L.
150	22147	Predicting the Future	12/20/2022	8:30 AM	4:30 PM	8	Accounting	The Knowledge Institute	Intermediate	No	Minges, Don
151	22148	Real Estate Tax Boot Camp	12/20/2022	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Intermediate	No	Evanich, John L.
152	22149	Advanced Individual Income Tax Workshop	1/9/2023	8:30 AM	4:30 PM	8	Taxes	Don Farmer, CPA, P.A.	Advanced	No	Peters, David
153	22150	Advanced Corporate/Business Income Tax Workshop	1/10/2023	8:30 AM	4:30 PM	8	Taxes	Don Farmer, CPA, P.A.	Advanced	No	Peters, David
154	22151	Preparing Individual Tax Returns for New Staff and Paraprofessionals	1/11/2023	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Basic	No	
155	22152	Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations	1/12/2023	9:00 AM	4:30 PM	8	Taxes	Surgent McCoy CPE, LLC	Basic	No	